

## IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

In re Application of: Wolzenski, Bernard H., et al.

Serial No.: 09/717,189

Filed: November 21, 2000

Confirmation No.: 9504

Examiner: Graham, C.

Art Unit: 3628

For: Process for Comprehensive Financial and Estate Planning

AMENDMENT

Sir:

This amendment responds to the Office Action dated July 3, 2006. Applicant submits herewith (a) request for a two (2) month extension of time (\$450.00 - large entity); and (b) a substitute specification under 37 C.F.R. § 1.125. Exhibit A to the Submission of Substitute Specification is a marked-up version of the original patent application showing changes thereto (Applicant's representative hereby confirms that no new matter is added to the new specification by the changes to the specification) and Exhibit B is the new, substitute specification. Please charge deposit account no. 03-1231 for \$1,550.00 (\$450.00 for the extension fee and \$1,100.00 for the additional claim fee). Applicant previously paid for 4 independent claims and a total of 43 claims and now cancels claims 1 - 43 and adds new claims 44 - 108, of which 4 are independent claims. The 22 additional dependent claims result in a government fee of \$1,100. If the fee is inadequate, please debit or credit deposit account no. 03-1231. This Amendment includes:

- (a) Transmittal (1 pg., p. 1)
- (b) claims (13 pgs., pp. 2 - 14)
- (c) Remarks (13 pgs., pp. 15 - 27)
- (d) Submission of Substitute Specification (1 pg. at p. 1 transmittal, 1 pg. at p. 2 Exh. A cover, 22 pgs. at pp. 3 - 24 marked version of spec., 1 pg. at p. 25 Exh. B cover, 25 pgs. at pp. 26 - 50 substitute specification)
- (e) Request for a Two Month Extension for Time (1 pg.)